

## **Worthington Financial Partners**

### **Who we are**

Worthington Financial Partners offers a wide range of financial planning services to individuals and business owners. We believe with our involvement, you will be better able to identify your goals and make sound financial decisions by leveraging our experience, our coaching, and advice.

### **What we do**

Once your goals have been established, we will customize appropriate strategies to suit your vision and objectives. While developing a customized financial program, we will advise you step-by-step to help make you feel confident in your decisions. We help clients execute a sound financial program by focusing on the following services: Retirement Planning Strategies, Trust and Estate Planning, Investment Services, and Life Insurance

### **How we do it**

Each of our agents has extensive personal and professional experience. Many hold various professional designations, and qualified representatives are licensed to sell a variety of investment and insurance products. We are dedicated to developing lasting relationships with all our clients. We believe in helping you assess your financial goals and participate in the management of your finances. One of the benefits of working with us is our ability to provide clear, easily understood explanations of financial products and services. The personalized program that we can provide is a roadmap to working toward a more secure financial future.

### **Contact: BILL BIEDA**

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