

# S.J.S. Financial Firm

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## Who we are

Sharif J. Small, is a Retirement Tax Accountant and Founder of S.J.S. Financial Firm. Sharif assists business owners, executives, faculty, and families with Company or University Benefits, Retirement Planning, Tax and Financial Planning Strategies. For almost a decade, S.J.S. Financial Firm has worked with individuals, small businesses, and non-profit organizations to provide custom financial and tax solutions to help them achieve their financial goals and objectives.

Sharif is also a financial planner and registered investment advisors with HD Vest Investment Services and works with individuals, families and businesses to help them plan their financial lives. His financial plans include cash flow management, retirement investing, and tax savings.

## What we do

S.J.S. is a financial management practice that provides bookkeeping, payroll and tax services to small businesses and non-profit organizations. Also, we provide group employee retirement and insurance benefits to help grow and protect small businesses. In addition, we conduct financial literacy workshops and provide personal financial planning to company employees.

## How we do it

S.J.S. takes a fiduciary approach in doing what's in the best interest of our clients and community. We focus on providing real benefits to our clients such as unbiased advice, valuable education, and quality services to clients business and personal lives. S. J.S. believes in building trust and solid relationship with you as a client. Also, to deliver fairness and professionalism by committing to the highest standards of excellence in all services provided.

Mr. Small serves as Chair of the Pro Bono Program/Financial Literacy Committee for the Financial Planning Association of Maryland; Chair of the Scholarship/Student Membership Committee for the Association of African American Financial Advisors; is the founder of the National Association of Black Accountants (NABA), Towson University Chapter. Mr. Small earned a B.S. degree in Accounting with a concentration in Personal Financial Planning from Towson University and is currently attending American University in Washington, DC to pursue a Masters of Science in Taxation (MST). Mr. Small is an avid reader and enjoys exercising, spending time with family, and football. Also, he enjoys mentoring and working with the youth and serves as Youth Advisor for the Young People Division (YPD) of Mt Pleasant AME Church. Sharif lives in Baltimore, MD.

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