

Rudolph Financial Planning

Who we are

In 2006, Pat Rudolph founded Rudolph Financial Planning to provide advice to consumers and help them make choices that will make their lives better. As part of her client-centered approach to financial planning, Pat chose to work as a fee-only planner. This means that only her clients pay her and she works only for her clients.

What we do

Our goal is to help you to achieve your goals. The first step is for us to understand your situation, your preferences and your needs. From that starting point, we can identify strategies that will help you achieve your goals. We seek to provide the tools you need to make wise financial decisions.

Past experience

Pat received her Ph.D. in Economics from the University of North Carolina in 1976. In twenty-five years on the faculty at the University of Alabama and four years as a visiting professor at American University, she taught classes to students from freshman to Ph.D. students in the areas of financial planning, financial institutions, corporate finance and real estate. She has presented or published papers that look at retirement planning, savings decisions and household decision making. In 2004, she earned the right to use the CFP® mark of distinction from the Certified Financial Planner Board of Standards. In 2006, she founded her own fee-only financial planning practice.

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